

The Financial Hierarchy Pyramid

Behaviors Benefits Reaching your full potential; Peace of mind and financial becoming all you can be well-being COMPLETED STRUCTURE Examining money behaviors in More genuine relationships your personal and professional with others **BRICKS** relationships AND **MORTAR** Clarifying values about spending, Understanding behaviors that saving, earning; Annual Spending support the foundation; continued BUILDING Plan; finding money to increase in self-esteem; the begin investing beginning of hope CORNERSTONES Assessing your savings, insurance, Clarity and understanding of your etc.; identifying what knowledge safety and protection needs; **SETTING** you need to gain; developing increased feelings of self-esteem; action steps the beginning of freedom from fear CORNERSTONES Clarity and understanding of Tracking income and expenses; spending and debt; learning to creating a Monthly Spending Plan; live within your means; building exploring belief systems around **ESTABLISHING** around obstacles that have kept money (and their obstacles); THE you from reaching your financial debt management

FOUNDATION

(and other) goals.